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APR 15 2005

WILLIAM C. MILLER, JR.

Attala, Miller & Miller, PLLC

100 S. State Street, Suite 1200

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:

SIMON TRANSPORTATION SERVICES, INC.
Debtor.

Bankruptcy No. 02-22906 GEC
Substantively Consolidated

In re:

DICK SIMON TRUCKING, INC.
Debtor.

(Bankruptcy No. 02-22907 GEC)

In re:

Simon Terminal, LLC
Debtor.

(Bankruptcy No. 02-24874 GEC)

CHAPTER 11 QUARTERLY FINANCIAL REPORT
For the Quarter January 1, 2005 - March 31, 2005

This quarterly report is being filed in accordance with Section 2.2 of the Second Amended Joint Plan of Liquidation
Dated December 27, 2002, which states:

"The Consolidated Estates will have the obligation to file quarterly reports with the
United States Trustee showing disbursements and to pay quarterly fees based on
these disbursements to the Office of the United States Trustee until a final decree
is entered."

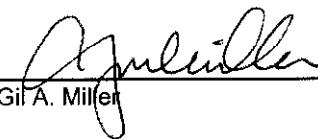
I declare under penalty of perjury that the following Quarterly Financial Report, and any attachments thereto, is
true and correct to the best of my knowledge and belief.

Executed on:

April 5, 2005

By:

Gil A. Miller



Position: Accountant for Unsecured Creditors' Committee

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For the Quarter January 1, 2005 - March 31, 2005

CASH RECONCILIATION

1. Beginning Cash Balance (January 1, 2005)	\$ <u>968,096</u>
2. Cash Receipts	\$ <u>307,251</u>
3. Cash Disbursements	\$ <u>(131,619)</u>
4. Net Cash Flow	\$ <u>175,632</u>
5. Ending Cash Balance (March 31, 2005)	\$ <u><u>1,143,728</u></u>

CASH SUMMARY - ENDING BALANCE

	Amount	Financial Institution
Regular Checking	<u>(20)</u>	Zions Bank (Closed)
Regular Checking	<u>98,719</u>	Zions Bank
Money Market Account	<u>1,045,028</u>	Zions Bank
Total (must agree <u>with line 5 above</u>)	<u><u>1,143,728</u></u>	

**Substantively Consolidated Estate of
Simon Transportation Services, Inc.**
Cash Receipts & Disbursements Detail
For the Quarter January 1, 2005 - March 31, 2005

Cash Receipts & Disbursements				Amount
Type	Date	Num	Name	
				Memo
Interest: Income				
Deposit	01/03/2005	9541227	Wal-Mart Stores, Inc.	12,500.00
Deposit	01/03/2005	24690	Cobb Parkway Chevrolet	2,885.93
Deposit	01/03/2005	21425294	Auto Owners Insurance	1,569.00
Deposit	01/03/2005	185006520	Amniserve Food Distribution	645.00
Deposit	01/03/2005	2540	Jayne E. Clark, M.D.	644.00
Deposit	01/07/2005		Gibson, Ochsner & Atkins, LLP	14,630.00
Deposit	01/28/2005	44655	Diamond Mattress	4,000.00
Deposit	01/28/2005	043832	Lake City International	10,000.00
Deposit	01/28/2005	D00039859	Arizona Freightliner	6,500.00
Deposit	01/28/2005	656134	ICM	1,032.00
Deposit	02/07/2005	744235	ConAgra Grocery Products/Hunt Wesson	8,500.00
Deposit	02/07/2005	24011564	Chevron Finance Company	100,000.00
Deposit	02/14/2005	13591	Laguna Cookie Co., Inc.	10,000.00
Deposit	02/14/2005	13440	Interlink Office Solutions	500.00
Deposit	02/14/2005	33-08721893	USAA A/S/O	1,200.00
Deposit	02/15/2005	194957	Abbott Laboratories	23,000.00
Deposit	02/16/2005	034344	Utility Trailer Sales of Utah	5,500.00
Deposit	02/16/2005	3390007112	Prudential Financial	5,000.00
Deposit	03/04/2005		Aon Risk	3,000.00
Deposit	03/28/2005	82968	Sierra Freightliner	52,263.60
Deposit	03/31/2005	2834701	Albertsons	39,125.00
Total Settlement Income				<u>302,497.69</u>
Total Cash Receipts				307,250.88

**Substantively Consolidated Estate of
Simon Transportation Services, Inc.**

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Type	Date	Num	Name	Memo	Amount
Cash Disbursements					
Administrative Expenses					
Check	01/03/2005	1123	First Union Commercial Corporation	Full & Final Settlement (Tax I.D # 13-2647352)	<u>5,000.00</u> <u>5,000.00</u>
Total Administrative Expense					
Professional Fees					
Accounting Fees & Expenses					
Check	02/25/2005	1126	PricewaterhouseCoopers LLP	10/1/04-1/31/05 Accounting fees (\$25,403)	<u>25,403.00</u> <u>25,403.00</u>
Total Accounting Fees & Expenses					
Legal Fees					
Check	02/25/2005	1125	Fabian & Clendenin	11/1/04-1/31/05 Legal Fees (\$94,972) & Expenses (\$1,921.09)	<u>96,893.09</u> <u>3,573.09</u>
Check	02/25/2005	1127	Parsons Kinghorn Harris	10/1/04-1/31/05 Legal Fees (\$3,218) & Expenses (\$355.05)	<u>3,218.05</u> <u>100,466.14</u>
Total Legal Fees					
Total Professional Fees					
US Trustee Fees					
Check	01/06/2005	1124	US Trustee	Fourth Quarter 2004 US Trustee Fees	<u>750.00</u> <u>750.00</u>
Total US Trustee Fees					
Total Cash Disbursements					
Net Cash Receipts & Disbursements					
					<u>131,619.16</u> <u>175,631.74</u>

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750.00
750.00
131,619.16
175,631.74

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

QUARTERLY FEE SUMMARY(1)

Quarter Ended March 31, 2005

Payment Date	Cash Disbursements(2)	Quarterly Fee Due	Check Number	Date
1st Quarter	\$ 131,619.14	\$750	1129	4/5/2005
2nd Quarter	\$ -	-	-	-
3rd Quarter	\$ -	-	-	-
4th Quarter	\$ -	-	-	-

(1) This summary is to reflect the current calendar year's information cumulative to the end of the reporting period.

(2) Should agree with line 3, FORM 2-B. Disbursements are net of transfers to other debtor in possession bank accounts.

CHAPTER 11 QUARTERLY FEES

TOTAL QUARTERLY DISBURSEMENTS		FEE SCHEDULE	QUARTERLY FEE
\$	-	TO \$ 14,999.00	\$ 250.00
15,000.00	TO	74,999.00	500.00
75,000.00	TO	149,999.00	750.00
150,000.00	TO	224,999.00	1,250.00
225,000.00	TO	299,999.00	1,500.00
300,000.00	TO	999,999.00	3,750.00
1,000,000.00	TO	1,999,999.00	5,000.00
2,000,000.00	TO	2,999,999.00	7,500.00
3,000,000.00	TO	4,999,999.00	8,000.00
5,000,000.00	TO	OR MORE	10,000.00

Failure to pay the quarterly fee is cause for conversion or dismissal of the Chapter 11 case. [11 U.S.C. § 1112(b)(10)].

Checks are to be made payable to The United States Trustee and mailed to the address set forth below. Fees are not to be mailed or delivered to the local Office of the United States Trustee. If any check is returned "unpaid" for any reason, all subsequent payments must be made by way of cashier's check, certified check or money order.

To ensure proper credit, it is imperative that the debtor in possession and Chapter 11 trustee write the case number on each check and remit the payment with the coupon provided with the quarterly billing. A separate check and coupon is required for each quarterly payment even if more than one quarterly fee is paid at the same time.

Send all payments to: UNITED STATES TRUSTEE PAYMENT CENTER
P.O. Box 198246
Atlanta, GA 30384